

Capabilities Overview Deck



Colossus is Supported by a Public Corporate Structure that Enables Operational Stability & Rapid Growth







Founder-led, technology platform that assists companies buy and sell media to deliver ROI



Exceeding the demands of the underserved middle market and penetrating multicultural audiences



Profitable, publicly-traded company well-positioned to capitalize on the rapidly evolving digital advertising market



Accelerated organic growth and operational playbook going forward



Top performing diverse-owned supplier helping brands, agencies, and consultancy partners reach their social DEI objectives and budget commitments across our media and advertising technology platforms



Ninth black-owned company to go public in the U.S.A







We are a Supply-Side Platform for Curated Programmatic Advertising

Our Mission is to Enable Programmatic Advertising for Mid-Market Buyers & Publishers

- » Publishers: Let us help you get in front of qualified buyers who are interested in your audiences in brand-safe curated deals.
- » Buyers: Reach niche and regional audiences through pre-built or custom-curated inventory, ensuring campaigns reach the right geographies and demographics.
- » DSPs: Help your buyers reach vertical-specific and growth audiences in the U.S.

Our Brand Pillars are Reflected in Marketing Results and Aligned with Our Audience's Goals



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Growth

Access niche audiences through underserved diverse publishers influential with key growth audiences. Deliver full-funnel, omnichannel ROI. Deliver capacity enablement through scalable infrastructure, smart load balancing and optimization of our RTB engine.



Efficiency

Drive cost efficiency via supply chain path optimization. Ensure regulatory compliance via privacy & data governance. Reduce environmental waste through colossus dedication to sustainable business practices across the digital ecosystem.



Insights

Data driven intelligence throughout the full funnel. Drive cross-platform insights with colossus extensive identity graph. Get real-time actionable insights by leveraging our Al & machine-learning capabilities.

Cracking the Code: How Multicultural & Gen Z Reshape Mainstream Marketing





- 57% of all consumers say that multicultural people have a big influence on their brand preferences and choices
- 81% of Gen Z said that diverse voices have either some or a large amount of influence on them when making decisions
- Across all major categories food/restaurants, fashion, technology, and more –multicultural/diverse communities have a significant influence on the brand choices of all consumers. That impact was dramatically higher among Gen Z.
- Understanding how to connect with this generation is crucial for shaping brand choices today and driving substantial revenue in years to come. This research uncovers major influences on Gen Z and the broader mainstream audience.

Diverse Consumers Reward Brands that Invest in Media Aligned with Their Community & Culture





Multicultural consumers notice what brands invest in their communities & on their targeted media



Nearly 8 in 10 diverse consumers feel positive when brands live up to their promise of support

Investing in multicultural & diverse media properties positively impacts brands



Nearly 8 in 10 diverse consumers feel more positively about brands that advertise in targeted media

Multicultural consumers take action based on a brand's investment in their community & targeted media



Nearly 90% of diverse consumers say they're likely to take action as a result of a brand's investment in their community



Momentum was established to empower emerging publishers with knowledge, and access to brands that recognize value in their audience. We believe that equitable and effective media is a universal right for both advertisers and publishers.

Filling the Knowledge Gap



Led by in-house subject matter experts (SMEs) at Colossus, Momentum's curated education course equips publishers with a robust foundation in all things programmatic—along with the strategies necessary to thrive over time, no matter the challenge at hand.

Covered topics include:

- Ad tech
- Data management
- Technical inventory placement processes
 (such as creating ads.txt files, navigating user interfaces, etc.)
 Ad ops and programmatic ops
- Advanced monetization strategies and buyer insights
- Expertise from leading agencies and brands



Partnering with Momentum:



- For publishers: Momentum is a soft-landing space for any and all resource—and strategy—related needs.
- For advertisers: By opening the door to untapped publisher audiences, Momentum enables buyers to exhaust inventory and access undiscovered or out-of-reach inventory.

A complement to or driver of any initiative, Momentum provides an avenue through which buyers and sellers can gain valuable resources and connections.

Our partners are a crucial part of the broader equation. Reap the benefits of a richer, more connected ecosystem—and help us build a more equitable programmatic landscape along the way.



2024 Momentum Cohort



Content Theme	Sample Publishers	Audience Reach
Current Events & Culture	Black Headline News, CultureBanx, Bay Area Review, International Business Times	Capture socially conscious audiences with reliable, impactful coverage that matters
Entertainment & Music	Fubu Radio, ByBlacks, Spanglish, Clutch Points	Connect with fans of pop culture, music, and celebrity life in vibrant, engaging ways
Fashion & Lifestyle	#BrooklynGirlCode, HughesBrand Group, Queenz Voice	Ideal for Sephora when targeting style- conscious consumers and those who embrace their cultural flair
Gaming & Technology	RevIQ, WeMod	Perfect for reaching tech-savvy, engaged gamers and enthusiasts exploring cutting –edge content
Parenting & Wellness	MommyMosa, The Daily Dot, TonboTV	Speak to parents and wellness- oriented audiences looking for inspiration, health tips and community

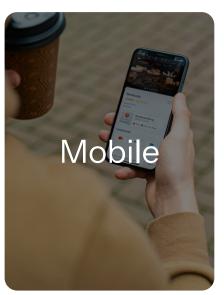
Channel Coverage











Committed to Brand Safety and Quality





Prebid and Post-bid Ad Fraud

We have MRC – Accredited Ad Fraud Protection from HUMAN for Prebid and Post-bid fraud prevention and analysis.







Creative Scanning & Blocking

We have Confiant for creative scanning and blocking of security and quality issues.





IVT Measurement

We have HUMAN for IVT measurement.





Audience Matching

Audience Matching via Unified ID Solution 2.0 from the Trade Desk



Colossus SSP was listed with low "sub-premium web supply" in July 2023 "RTB Supply Path Benchmarking" by Jounce Media

Colossus SSP was listed as the #2 SSP for Quality in H2 2023 among Confiant customers.



Thank you.





IAB Audience Segments



General Market Top IAB Categories

- 1. Arts & Entertainment
- Health & Fitness
- Travel
- 4. Automotive
- Personal Finance
- 6. Real Estate
- 7. Family & Parenting
- 8. Law, Gov't & Politics
- 9. Home & Garden
- 10. Shopping

Multicultural Top IAB Categories

- Health & Fitness
- 2. Arts & Entertainment
- Travel
- 4. Law, Gov't & Politics
- 5. Home & Garden
- 6. Family & Parenting
- Automotive
- 8. Science
- 9. Education
- 10. Shopping

Sensitive Categories

- 1. Alcohol
- 2. Cannabis
- Firearm
- 4. Gambling Sports Betting
- Political
- 6. Tobacco

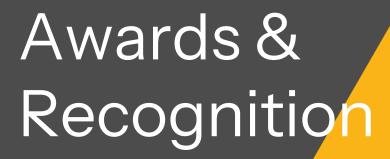
Curated PMP Packages to Meet the Needs of Advertisers



- AA
- Hispanic
- LGBTQIA+
- AAPI
- Woman Owned
- Minority Owned
- Shopping

- Food/Drink
- Health/Wellness
- Sports
- Entertainment (Holiday)
- Travel
- Style/Fashion
- Personal Finance/Tax

- Careers/Education
- Pets
- Home Improvement/DIY
- Weddings
- Arts/Entertainment
- Gambling



Awards & Recognition

Mark Walker named by Texas Black Expo, Inc. as a 2023 Corporate Titan Award recipient, an award for demonstrating exemplary commitment to investing in and supporting businesses that positively impact urban communities.

Direct Digital Holdings honored as the 5th fastest growing Longhorn owned or led businesses in the world at the inaugural Longhorn 100 awards celebration

Mark Walker and Keith Smith Named as EY's Entrepreneur Of The Year® Gulf South Award Winners. It's an honor to be recognized as the founders of a high-growth technology company that is actively working to build a more equitable, sustainable and prosperous world through the digital advertising solutions we offer through Colossus SSP, Huddled Masses, Orange142.

Direct Digital Holdings honored by Houston Business Journal's as Top 2023 Diversity in Business Awards program honoring organizations and individuals committed to promoting practices that advance diversity and inclusion in the workplace.

Direct Digital Holdings recognized by The Houston Business Journal for Top 2023 Fastest Growing Houston-area middle market companies.

Lashawnda Goffin, Chief Executive Officer of Colossus SSP, has been selected to win the 2023 Catalyst Award, a special accolade that is part of the AdExchanger and AdMonsters' 2023 Top Women in Media & Ad Tech program. The award is given to a woman industry leader who has driven a tremendous amount of growth for the business and team over the past year.









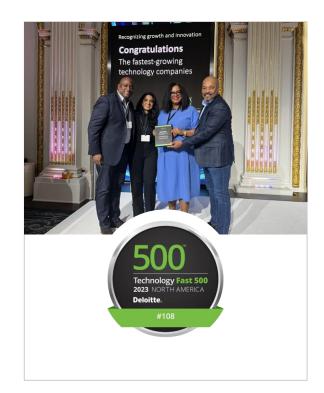
Awards & Recognition (cont.)



Deloitte announced that Direct Digital Holdings placed 108th on the Deloitte Technology Fast 500™, a ranking of the 500 fastest-growing technology, media, telecommunications, life sciences, fintech and energy tech companies in North America, now in its 29th year. During the measurement period, Direct Digital Holdings grew 1,325%, making it the 8th ranked company in Deloitte's Digital Content / Media / Entertainment division. The Company placed among the top 20% of all companies on the list and was ranked #6 in Texas.

Ernst & Young LLP (EY U.S.) announced that Mark D. Walker and Keith Smith of Direct Digital Holdings were named an #Entrepreneur Of The Year® 2023 Gulf South Award winner. The Entrepreneur Of The Year Awards program is one of the preeminent competitive awards for entrepreneurs and leaders of high-growth companies. Mark and Keith were selected by an independent judging panel made up of previous award winners, leading #CEOs, investors and other regional business leaders. The candidates were evaluated based on their demonstration of building long-term value through #entrepreneurial spirit, purpose, growth and impact, among other core contributions and attributes.

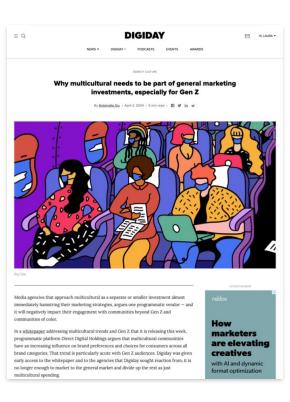
Colossus SSP was recognized with a SAMMY Award for its unique technology stack combining insights and intelligence in the digital advertising buying ecosystem.













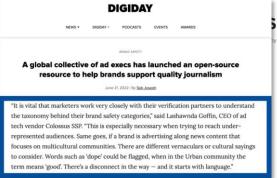




release. "The omnichannel capabilities and wide scale of Basis will bolster Colossus SSP's and













operating officer at Ebony Media.

His experience on the sell side was formative. A big part of Walker's job was to help Ebony with its digital transformation and transition front print to digital, including programmatic monetization.

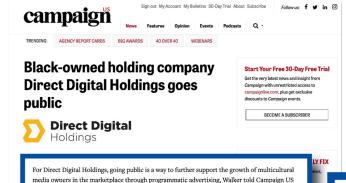
Walker quickly realized there was "a hole in the market."

"We saw that small, midsize companies had difficulty getting connected into the programmatic ecosystem from a lack of resources and expertise," Walker said. "We saw firsthand that if we didn't have the name brand of Ebony, we wouldn't have gotten the attention of SSPs to monettize."

Direct Digital

in an email.

Direct Digital Holdings just issued its second quarter earnings late last week after going public in February, reporting that revenue reached \$21.3 million, an impressive 90 percent hike over the same quarter in 2021, while net income grew 58 percent over Q2 2021 to \$2.6 million. Though the company wasn't yet public — and was growing off a small base — Direct Digital Holdings had previously generated revenue growth of 330 percent in 2021 and 235 percent in 2020, attracting business from the likes of the National Basketball Association, HP and Bayer.



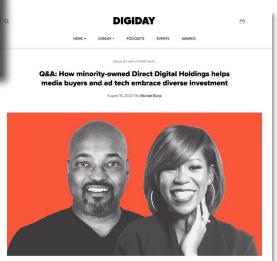
"We believe this IPO will give us the necessary capital to accelerate our growth and become one

Direct Digital Holdings will use the IPO proceeds to bulk up its sales force and expand into new

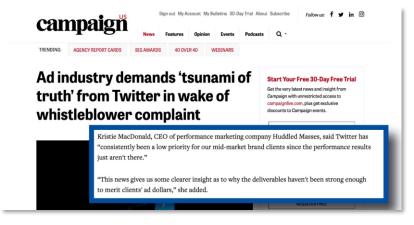
markets, as well as invest in proprietary software and technology for Colossus SSP, Walker said.

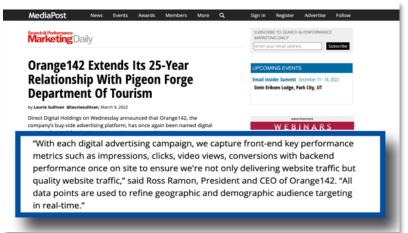
of the go-to companies within the programmatic ad tech space," he said.



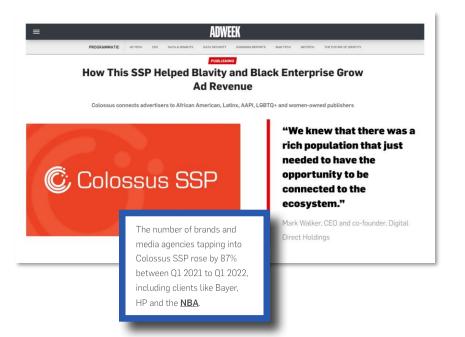


Goffin: Between cold calling and beating down the doors, once we finally get someone to give us their ear, they get it. Colossus was formed from a place of need, where we saw a lack of diversity in a scalable place — a one-stop-shop. We really wanted to position ourselves to be efficiency partners. And so once you really explain the whys, I don't want to say it's a no-brainer, but it just makes sense. While we are inclusive, we're not exclusive. One thing that we wanted to make sure that you can do when executing any buys within the Colossus exchange is that it was representative of what you saw outside of your windows.









CYNOPSIS

Media's First Morning Read

Wednesday February 15, 2023

Almost 90 percent of diverse/multicultural consumers report taking action because of a company investing in their community, according to a whitepaper from Direct Digital Holdings, "Dollars & DEI: Multicultural Consumers Insights on Brands' Media Buying and Marketing Practices."



